

DISCLOSURES BY DESIGNATED PERSONS ANNUAL RETURN

Disclosure of pecuniary interests and other matters by -

Name S Barwick

in respect of the period from 1 July 2022 to 30 June 2023.



Date: 3/10/2023

Please complete all sections of this form – if there is no information to be recorded, please use the word "NIL" in the appropriate space under that heading

A. Real Property

Street address of each parcel of real property in which I had an interest at any time since 30 June	Nature of interest
	Half owner and residence
	Half Owner - investment
Click or tap here to enter text.	Click or tap here to enter text.

B. Sources of income

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from an occupation at any time since 30 June:

Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
	SJB Planning (NSW) Pty Ltd – Level 2, 490 Crown Street Surry Hills NSW 2010	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June

Sources of income I received from a trust at any time since 30 June:

Name and address of settlor	Name and address of trustee

SJB Planning (NSW) Unit Trust	240 Bridge Road, Richmond Victoria 3121
Robar Family Trust	C/- Rothsay Chartered Accountants GPO Box 542 Sydney
	NSW 2001
Click or tap here to enter text.	Click or tap here to enter text.

3. Sources of other income I reasonably expect to receive in the period commencing on the first day after the return date and ending on the following 30 June

Sources of other income I received at any time since 30 June:

	Sources of other income
Click or tap here to enter text.	
Click or tap here to enter text.	

C. Gifts

Description of each gift I received at any time since 30 June	Name and address of donor
Nil	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.

D. Contributions to travel

Name and address of each person who made any financial or other contribution to any travel undertaken by me at any time since 30 June	Dates on which travel was undertaken	Names of states and territories of the Commonwealth and overseas countries in which travel was undertaken
Nil	Click or tap to enter a date.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap to enter a date.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap to enter a date.	Click or tap here to enter text.

E. Interests and positions in corporations

Name and address of each corporation in which I had an interest or held a position at any time since 30 June	Nature of interest (if any)	Description of position (if any)	Description of principal objects (if any) of corporation (except in case of listed company)
Nebar Pty Ltd 14 Andreas Street Petersham	Owner	Director	Entity for family trust
SJB Australia	Click or tap here to enter text.	Director	Entity which owns and controls the SJB corporate identity
IAG shares	Minor shareholding	Click or tap here to enter text.	Click or tap here to enter text.

F. Property development

Were you a property developer or a close associate of a property developer on the return date? (Select from the drop-down box below).

Choose an item. - NO

G. Positions in trade unions and professional or business associations

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at the return date/at any time since 30 June	Description of position
EPLA	Member
PIA	Member
Click or tap here to enter text.	Click or tap here to enter text.

H. Debts

Name and address of each person to whom I was liable to pay any debts at the return date/at any ti	me since 30
June	

Mortgage to Macquarie Bank on investment property

Click or tap here to enter text.

Click or tap here to enter text.

I. Disposition of property

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time

Purchase of

Click or tap here to enter text.

Click or tap here to enter text.

2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property

Nil

Click or tap here to enter text.

Click or tap here to enter text.

J. Discretionary disclosures

A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

Member Burning Palms Surf Life Saving Club